

**OFFICIAL FILE**  
**ILLINOIS COMMERCE COMMISSION**

STATE OF ILLINOIS  
ILLINOIS COMMERCE COMMISSION

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COMMERCE COMMISSION

NORTHERN ILLINOIS GAS COMPANY, )

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)  
Informational Statement pursuant to Section )  
6-102(d) of the Illinois Public Utilities Act )  
in connection with the issuance and sale )  
of \$50,000,000 aggregate principal amount )  
of bonds in a single series. )

Docket No. 06-0588 CHIEF CLERK'S OFFICE

**QUARTERLY REPORT**

(January 1, 2007 – March 31, 2007)

To the ILLINOIS COMMERCE COMMISSION:

Northern Illinois Gas Company d/b/a Nicor Gas ("Nicor Gas" or the "Company") hereby submits its first quarterly report for the period January 1, 2007 through March 31, 2007, pursuant to 83 Ill. Adm. Code 240 and the final order of the Commission entered September 13, 2006 in the above-entitled cause. For the report period, Nicor Gas states as follows:

1. On December 15, 2006, Nicor Gas issued \$50,000,000 as First Mortgage Bonds, 5.85% Series due December 15, 2036. The bonds were sold, under a Supplemental Indenture with BNY Midwest Trust, as Trustee, to four institutional investors at a price of 100% of the principal amount thereof. Nicor Gas realized aggregate proceeds from the sale of these 5.85% Series of \$50,000,000. The net proceeds from this issuance were used to replace the \$50,000,000 5.55% Series due December 15, 2006.

2. The expenses incurred by the Company in connection with the issuance, sale and delivery of the foregoing \$50,000,000 aggregate principal amount of bonds have amounted in total, as of March 31, 2007, to \$413,676 as follows:

Description	
Recording Fees	\$ 1,589
Legal fees	109,587
Agency Fees	302,500
<b>Total</b>	<b>413,676</b>

3. No capital stock was proposed by Nicor Gas for issuance. In addition, there are no amount or amounts of proceeds from the foregoing sales and issuances remaining unapplied to the purpose or purposes specified in the Commission's Final Order. There may be additional issuance and sale expenses incurred or payable after March 31, 2007 to be accounted for in subsequent quarterly reports.

Dated this 30 day of May, 2007.

NORTHERN ILLINOIS GAS COMPANY

By   
 Gerald P. O'Connor  
 Vice President Finance and Treasurer

Northern Illinois Gas Company  
 1844 Ferry Road  
 Naperville, Illinois 60563-9600

STATE OF ILLINOIS

COUNTY OF

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**VERIFICATION**

Gerald P. O'Connor, being first duly sworn, deposes and states that he is Vice President Finance and Treasurer of Northern Illinois Gas Company d/b/a Nicor Gas, that he has read the foregoing Special Report, that he is familiar with the facts set forth therein, and that such facts are true and correct to the best of his knowledge, information and belief.

Gerald P. O'Connor

SUBSCRIBED AND SWORN TO  
before me this 30 day of May, 2007

Joan B. Baltusis

Notary Public

My Commission expires:

3/31/09

